

1209 Orange Street Wilmington, DE 19801 302 777 0220 tel www.ctlegalsolutions.com

October 25, 2010

Shai Y Waisman Weil, Gotshal & Manges LLP 767 Fifth Avenue, New York, NY 10153

Re: Lehman Brothers Holdings Inc,. et al., Debtors // To: PHOENIX 2002-1 LLC, etc.

Case No. 08-13555 (JMP)

Dear Sir/Madam:

After checking our records and the records of the State of DE, it has been determined that The Corporation Trust Company is not the agent for an entity by the name of PHOENIX 2002-1 LLC. Currently, the state lists Donald J. Puglisi as the agent for this entity.

Accordingly, we are returning the documents received from you.

Very truly yours,

Chris Moseder Process Specialist

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cc: United States Bankruptcy Court Southern District One Bowling Green, New York, NY 10004